



Sources: Bloomberg and Bahana TCW IM - Research

September 6, 2023

Salam Investasi

IHSG melemah -0.07% (2.03% mom; 2.06% ytd) ke level 6,991.7. Pelemahan indeks dipimpin oleh sektor Consumer Non-Cyclica dan Energy. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh GOTO (-3.23%), TPIA (-2.84%) dan AKRA (-4.25%). Investor asing tercatat melakukan net beli sebesar USD 09.8 juta (USD 73.7 juta mtd; 0,027 juta ytd). Yield obligasi pemerintah 10 tahun naik 2.6 bps menjadi 6.47 (8.7 mtd; -47.4 ytd). Rupiah terdepresiasi -0.20% ke level 15,270 /USD. emil.muhamad@bahana.co.id

JCI Movers

Leaders	%	Laggards	%
BBNI	1.85	TPIA	(2.84)
BRMS	4.85	AKRA	(4.25)
ISAT	5.66	BRPT	(1.29)
SMGR	2.95	KLBF	(0.84)
UNTR	1.40	DNET	(2.39)

Index Performance

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		10	(1,063)	27
Indonesian Bonds		(83)	(60)	4,922
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6991.71	(0.07)	2.06	(3.34)
IDX30 (Equity)	503.68	(0.10)	3.18	(7.67)
LQ45 (Equity)	968.67	(0.13)	3.36	(5.68)
ISSI (Equity)	214.94	0.01	(1.28)	1.62
BINDO (Bonds)	292.26	(0.17)	9.55	7.76
HSI (HK)	18456.91	(2.06)	(6.70)	(3.88)
SHCOMP (CH)	3154.37	(0.71)	2.11	(2.75)
NIKKEI (JP)	33036.76	0.46	27.18	20.13
Dow Jones (US)	34641.97	(0.56)	4.51	11.23
S&P 500 (US)	4496.83	(0.42)	17.12	15.06
FTSE 100 (UK)	7437.93	(0.20)	(0.19)	1.88

Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	90.0	0.2	4.6	(2.8)	5.0
Coal (USD/MT)	117.0	1.3	5.9	(70.1)	(38.3)
Nickel (USD/MT)	20,840.5	(0.0)	(1.1)	(2.7)	(30.3)
Gold (USD/OZ)	1,926.1	(0.0)	(0.9)	13.1	5.6
Tin (USD/MT)	26,223.0	0.5	(5.1)	20.6	5.9
CPO (USD/MT - CIF)	814.6	0.5	1.0	3.1	(8.4)

Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
Fixed Income					
ABF IBI Fund	51,500.62	(0.19)	0.07	9.19	6.60
Bahana Obligasi Ganesha Kelas G	4,205.25	0.02	(0.31)	4.58	3.41
Bahana Obligasi Kehati Lestari Kelas G	2,723.76	(0.24)	(0.14)	8.03	5.65
Makara Prima Kelas G	3,158.82	(0.01)	(0.23)	5.20	4.23
Bahana MES Syariah Fund Kelas G	1,488.98	(0.13)	(0.11)	6.19	4.74
PTS Generasi Gemilang	1,418.74	(0.06)	(0.16)	5.53	4.87
Equity					
Bahana Primavera Plus	13,702.15	0.78	2.79	(13.73)	(0.72)
Bahana Dana Ekuitas Andalan Kelas G	4,955.65	0.21	1.89	(1.90)	2.99
Dana Ekuitas Prima	3,952.11	0.13	1.95	(9.69)	1.41
Bahana Trailblazer Fund	861.88	(0.36)	2.65	(1.58)	8.36
Bahana Primavera 99 Kelas S	1,328.59	(0.13)	2.67	3.60	8.14
Bahana Icon Syariah Kelas G	885.47	0.11	3.74	(1.06)	5.32
Bahana USD Global Sharia Equities	1.32	(0.05)	1.24	14.34	22.75
Bahana US Opportunities Sharia	0.87	-	0.12	7.31	9.28
Mixed					
Bahana Dana Infrastruktur	6,510.54	(0.26)	3.92	(6.08)	5.66
Bahana Quant Strategy	1,305.62	(0.41)	2.69	(0.82)	6.08
Money Market					
Bahana Dana Likuid	1,759.95	0.01	0.32	3.31	2.48
Bahana Likuid Syariah Kelas S	1,542.80	0.01	0.38	4.00	2.91
Bahana Likuid USD	0.9182	0.01	0.24	2.00	1.58
Bahana Likuid Plus	1,338.21	0.01	0.38	4.04	2.98
ETF					
Bahana Bisnis 27	624.91	0.14	1.44	7.12	8.88

Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0095	8/15/2028	4.3	6.14	(0.12)
FR0096	2/15/2033	7.1	6.46	0.11
FR0098	6/15/2038	9.4	6.49	(0.02)
FR0097	6/15/2043	11.0	6.64	(0.04)
FR0089	8/15/2051	12.8	6.75	0.02
INDON30(USD)	3/12/2033	8.9	4.69	0.05
INDON50(USD)	1/11/2053	14.6	5.59	0.08

Economic Data

	%mom	%ytd	%yoy
Inflation, Aug-23	(0.02)	1.43	3.27
Fx Rsrvs, Jul-23, US\$137.7Bn	0.12	0.34	4.18

Money Market

	%Yield	Prev	%1d
7D RR Rate	5.75	5.75	-
ATD 1M	3.76	3.76	0.00
Currency	Last	%1d	%ytd
USD/IDR	15,270.00	(0.20)	1.98
EUR/IDR	16,411.35	0.18	1.42
AUD/IDR	9,738.45	0.09	8.72
SGD/IDR	11,218.91	(0.05)	3.41
HKD/IDR	1,948.04	0.04	2.50
JPY/IDR	147.72	0.50	14.31

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

5-Sep-23