



Sources: Bloomberg and Bahana TCW IM - Research

May 8, 2023

Salam Investasi

IHSG melemah -0.82% (-0.08% mom; -0.92% ytd) ke level 6,787.6. Pelemahan indeks dipimpin oleh sektor Basic Materia dan Energy. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh ASII (1.69%), BYAN (-2.48%) dan MDKA (-6.96%). Investor asing tercatat melakukan net jual sebesar USD -23.0 juta (USD -49.9 juta mtd; 1,224 juta ytd). Yield obligasi pemerintah 10 tahun naik 1.3 bps menjadi 6.45 (-8.7 mtd; -49.5 ytd). Rupiah terapresiasi 0.03% ke level 14,675 /USD. emil.muhamad@bahana.co.id

Commodity Prices

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|--------|--------|--------|--------|
| Oil (USD/bbl) | 75.3 | 0.0 | (11.5) | (33.0) | (12.3) |
| Coal (USD/MT) | 121.0 | (14.2) | (14.2) | (56.1) | (36.2) |
| Nickel (USD/MT) | 24,447.3 | 2.0 | 8.7 | (18.5) | (18.2) |
| Gold (USD/OZ) | 2,016.8 | 0.1 | - | 7.1 | 10.7 |
| Tin (USD/MT) | 26,379.0 | 1.9 | 8.9 | (35.3) | 6.6 |
| CPO (USD/MT - CIF) | 917.3 | 1.3 | (3.2) | (44.9) | (2.4) |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|--|-----------|------------|--------|---------|--------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 50,121.16 | (0.03) | 1.17 | 7.82 | 3.75 |
| Bahana Obligasi Ganesha Kelas G | 4,150.02 | 0.06 | 0.43 | 5.38 | 2.05 |
| Bahana Obligasi Kehati Lestari Kelas G | 2,666.34 | (0.05) | 1.22 | 7.40 | 3.43 |
| Makara Prima Kelas G | 3,111.11 | - | 0.88 | 5.61 | 2.66 |
| Bahana MES Syariah Fund Kelas G | 1,449.63 | 0.04 | 0.74 | 3.71 | 1.98 |
| PTS Generasi Gemilang | 1,381.90 | (0.02) | 0.72 | 2.09 | 2.15 |
| Equity | | | | | |
| Bahana Primavera Plus | 13,068.05 | (1.05) | (4.50) | (14.69) | (5.32) |
| Bahana Dana Ekuitas Andalan Kelas G | 4,717.47 | (0.51) | (1.61) | (3.53) | (1.96) |
| Dana Ekuitas Prima | 3,786.68 | (0.61) | (2.93) | (12.55) | (2.83) |
| Bahana Trailblazer Fund | 789.30 | (0.54) | (2.79) | (10.06) | (0.77) |
| Bahana Primavera 99 Kelas S | 1,255.10 | (0.51) | (0.46) | (2.37) | 2.16 |
| Bahana Icon Syariah Kelas G | 830.92 | (0.73) | (1.78) | (5.75) | (1.17) |
| Bahana USD Global Sharia Equities | 1.25 | 0.17 | 0.76 | (5.34) | 16.35 |
| Bahana US Opportunities Sharia | 0.83 | (0.65) | (1.19) | (5.52) | 4.14 |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 5,980.23 | (0.71) | (2.97) | (14.30) | (2.94) |
| Bahana Quant Strategy | 1,208.56 | (0.51) | (1.42) | (8.43) | (1.81) |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,738.49 | 0.01 | 0.29 | 2.86 | 1.23 |
| Bahana Likuid Syariah Kelas S | 1,520.84 | 0.01 | 0.34 | 3.61 | 1.45 |
| Bahana Likuid USD | 0.9108 | 0.01 | 0.16 | 1.28 | 0.76 |
| Bahana Likuid Plus | 1,318.88 | 0.01 | 0.37 | 3.49 | 1.49 |
| ETF | | | | | |
| Bahana Bisnis 27 | 598.05 | (0.11) | 1.65 | 1.93 | 4.20 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

5-May-23

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| BBRI | 1.46 | ASII | 1.69 |
| KLBF | 2.87 | BYAN | (2.48) |
| TLKM | 0.48 | ADRO | (4.45) |
| BUMI | 5.26 | AMRT | (1.66) |
| INDF | 1.13 | ANTM | (4.23) |

Index Performance

| Net Foreign Flow (US\$m) | 1d | qtd | ytd | |
|--------------------------|------------|--------|--------|---------|
| Indonesian Equity | (23) | 778 | 1,224 | |
| Indonesian Bonds | (15) | 252 | 3,967 | |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 6787.63 | (0.82) | (0.92) | (6.10) |
| IDX30 (Equity) | 492.37 | (0.80) | 0.87 | (15.56) |
| LQ45 (Equity) | 945.05 | (0.76) | 0.84 | (12.93) |
| ISSI (Equity) | 207.69 | (0.85) | (4.61) | (0.24) |
| BIINDO (Bonds) | 294.51 | 0.11 | 10.39 | 7.18 |
| HSI (HK) | 20049.31 | 0.50 | 1.35 | 0.24 |
| SHCOMP (CH) | 3334.50 | (0.48) | 7.94 | 11.09 |
| NIKKEI (JP) | 29157.95 | (0.31) | 11.39 | 8.38 |
| Dow Jones (US) | 33674.38 | 1.65 | 1.59 | 2.36 |
| S&P 500 (US) | 4136.25 | 1.85 | 7.73 | 0.31 |
| FTSE 100 (UK) | 7778.38 | 0.98 | 4.38 | 5.28 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|------------|----------|-----------|-----------------|
| FR0095 | 15/08/2028 | 4.5 | 6.15 | (0.09) |
| FR0096 | 15/02/2033 | 7.2 | 6.42 | (0.09) |
| FR0098 | 15/06/2038 | 9.3 | 6.78 | (0.08) |
| FR0097 | 15/06/2043 | 10.8 | 6.83 | (0.06) |
| FR0089 | 15/08/2051 | 12.6 | 6.92 | (0.02) |
| INDON30(USD) | 12/03/2033 | 9.2 | 4.32 | (0.02) |
| INDON50(USD) | 11/01/2053 | 14.9 | 5.20 | (0.06) |

Economic Data

| | %mom | %ytd | %yoy |
|-------------------------------|------|------|------|
| Inflation, Apr-23 | 0.33 | 1.01 | 4.33 |
| Fx Rsrvs, Mar-23, US\$145.2Bn | 3.48 | 5.81 | 4.36 |

Money Market

| | %Yield | Prev | %1d |
|------------|-----------|--------|------|
| 7D RR Rate | 5.75 | 5.75 | - |
| ATD 1M | 3.74 | 3.74 | 0.02 |
| Currency | Last | %1d | %ytd |
| USD/IDR | 14,675.00 | 0.03 | 6.09 |
| EUR/IDR | 16,182.30 | 0.27 | 2.66 |
| AUD/IDR | 9,876.82 | (0.97) | 7.10 |
| SGD/IDR | 11,076.85 | (0.17) | 4.80 |
| HKD/IDR | 1,870.18 | 0.05 | 6.72 |
| JPY/IDR | 134.80 | (0.23) | 7.98 |