



Sources: Bloomberg and Bahana TCW IM - Research

July 22, 2022

Salam Investasi

IHSG melemah -0.15% (-1.72% mom; 4.29% ytd) ke level 6,864.1. Pelemahan indeks dipimpin oleh sektor Basic Materia dan Technology. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh GOTO (-2.60%), ASII (-1.59%) dan BEBS (-6.92%). Investor asing tercatat melakukan net beli sebesar USD 35.9 juta (USD -254.2 juta mtd; 4,014 juta ytd). Yield obligasi pemerintah 10 tahun naik 0.2 bps menjadi 7.50 (27.5 mtd; 111.3 ytd). Rupiah terdepresiasi -0.31% ke level 15,037 /USD.
emil.muhamad@bahana.co.id

Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	103.9	0.3	(6.8)	41.2	34.0
Coal (USD/MT)	330.0	(1.8)	(10.8)	150.5	177.3
Nickel (USD/MT)	21,431.0	1.4	(17.2)	15.4	2.6
Gold (USD/OZ)	1,718.8	(0.1)	(6.5)	(4.9)	(6.1)
Tin (USD/MT)	25,189.0	0.6	(20.2)	(26.5)	(36.0)
CPO (USD/MT - CIF)	830.5	0.9	(20.2)	(15.6)	(27.5)

Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
Fixed Income					
ABF IBI Fund	46,040.52	0.02	0.38	0.14	(2.44)
Ganesha Abadi Kelas G	4,007.84	(0.02)	0.05	3.43	1.86
Kehati Lestari Kelas G	2,465.62	(0.02)	0.46	(1.75)	(2.94)
Makara Prima	2,980.37	0.01	0.25	2.12	0.97
Bahana MES Syariah Fund Kelas G	1,384.88	(0.07)	(0.16)	1.27	(1.23)
PTS Generasi Gemilang	1,333.65	0.03	0.12	0.92	(1.89)
Equity					
Bahana Dana Prima	14,494.15	(0.19)	(2.93)	18.37	9.91
Bahana Dana Ekuitas Andalan Kelas G	4,632.25	(0.15)	(2.38)	14.70	6.38
Dana Ekuitas Prima	3,939.82	(0.25)	(3.38)	7.73	2.55
Bahana Trailblazer Fund	789.01	(0.49)	(3.59)	5.44	(0.50)
Bahana Primavera 99 Kelas S	1,190.69	(0.28)	(2.84)	17.39	7.04
Bahana Icon Syariah	856.01	(0.02)	0.13	6.02	4.73
Bahana USD Global Sharia Equities	1.21	0.55	2.73	(16.25)	(20.45)
Bahana US Opportunities Sharia	0.81	0.91	5.87	(19.13)	(24.36)
Mixed					
Bahana Dana Infrastruktur	6,508.03	(0.35)	(1.94)	(7.23)	0.07
Bahana Quant Strategy	1,215.98	(0.21)	(2.68)	2.28	(1.18)
Money Market					
Bahana Dana Likuid	1,699.00	0.01	0.17	2.40	1.28
Bahana Likuid Syariah Kelas S	1,478.41	0.01	0.22	2.88	1.58
Bahana Likuid USD	0.8997	0.00	0.01	0.27	0.13
Bahana Likuid Plus	1,282.14	0.01	0.22	3.00	1.57
ETF					
Bahana Bisnis 27	538.17	0.10	(2.19)	24.26	9.48

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

21-Jul-22

JCI Movers

Leaders	%	Laggards	%
TLKM	1.19	ASII	(1.59)
DNET	17.84	KLBF	(2.89)
MEGA	2.86	EXCL	(2.77)
CPIN	1.69	AMRT	(0.81)
BBRI	0.23	UNTR	(0.58)

Index Performance

Net Foreign Flow (US\$mn)		1d	qtd	ytd
Indonesian Equity		36	(254)	4,014
Indonesian Bonds		(124)	(1,856)	(7,661)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6864.13	(0.15)	4.29	11.84
IDX30 (Equity)	516.74	(0.30)	3.95	12.96
LQ45 (Equity)	971.55	(0.25)	4.31	13.36
ISSI (Equity)	203.45	0.01	7.63	14.83
BINDO (Bonds)	262.51	(0.37)	(6.80)	(1.83)
HSI (HK)	20574.63	(1.51)	(12.07)	(25.79)
SHCOMP (CH)	3272.00	(0.99)	(10.10)	(8.47)
NIKKEI (JP)	27803.00	(0.07)	(3.50)	0.86
Dow Jones (US)	32036.90	0.51	(11.84)	(7.93)
S&P 500 (US)	3998.95	0.99	(16.10)	(8.44)
FTSE 100 (UK)	7270.51	0.09	(1.54)	4.34

Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.7	6.28	0.48
FR0082	9/15/2030	6.2	7.41	0.26
FR0080	6/15/2035	8.4	7.66	0.21
FR0083	4/15/2040	9.8	7.67	0.16
FR0076	5/15/2048	11.6	7.52	0.05
INDON30(USD)	2/14/2030	6.7	4.41	(0.09)
INDON50(USD)	2/14/2050	16.3	4.86	(0.11)

Economic Data

	%mom	%ytd	%yoy
Inflation, Jun-22	0.61	3.19	4.35
Fx Rsrvs, Jun-22, US\$136.4Bn	0.63	(5.87)	(0.51)

Money Market

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.01	2.99	0.02
Currency	Last	%1d	%ytd
USD/IDR	15,037.00	(0.31)	(5.15)
EUR/IDR	15,322.62	0.06	5.31
AUD/IDR	10,327.82	0.20	0.31
SGD/IDR	10,779.43	(0.16)	(2.01)
HKD/IDR	1,915.67	(0.32)	(4.51)
JPY/IDR	137.36	(0.01)	14.26